



Representative Legal Matters

Sean Duffy

Energy

- Acted for H.R.L. Morrison on their bid for the utility assets of Lendlease (Living Utilities).
- Acted for H.R.L. Morrison on their acquisition of Flow Systems from Brookfield.
- Acted for Whitehelm Capital, a member of the Challenger Group, on the acquisition of AGL's National Assets portfolio.
- Acted for Pacific Equity Partners and Landis & Gyr on their joint acquisition of Origin Energy's smart metering business, Acumen.
- Acted for NSW Treasury Corporation on the acquisition of a 33% interest in Worsley Multi-Fuel Cogeneration from General Electric (GE) Energy Financial Services.
- Acted for Whitehelm Capital, a member of the Challenger Group, on the acquisition of 49.9% interest in Worsley Multi-Fuel Cogeneration from General Electric (GE) Energy Financial Services. Whitehelm Capital represented Prime Super, MTAA and Telstra Super.
- Acted for the administrator of Griffin Coal on the divestment process for Griffin Power.
- Acted for a bidder for Alinta Energy.
- Acted for the New South Wales Government on the sale of its electricity retail assets under the New South Wales Energy Reform Program.
- Acted for J-Power on its successful bid to acquire the Frontier Project, Texas.
- Acted for J-Power on its bid for Green Country Holdings, generation assets held by GE, USA.
- Acted for Calpine Corporation on the sale of the Morris Generation Facility, Illinois.
- Acted for Stark Investments on its successful bid to acquire the Wolf Hollow Project, Texas.
- Acted for Wisconsin Energy Corporation on the sale of the Calumet Generation Facility, Illinois.
- Acted for Wisconsin Energy Corporation on the financing of the Sheboygan Power Station, Wisconsin.

- Acted for Duke Energy on its sale of its Australian and New Zealand assets.
- Acted for Macquarie Bank Limited on its refinancing of its 25% interest in Loy Yang Power Station.
- Acted for Sime Darby on its bid for a minority interest in OzGen (Shell's energy assets).
- Acted for Enbridge Inc. on its bid to acquire the Dampier to Bunbury Natural Gas Pipeline from Epic Energy.
- Acted for Duke Energy on its bid for Yallourn Power Station.
- Acted for Comalco Aluminium Limited on the ring-fencing and renegotiation of power purchasing arrangements for the Gladstone Power Station.
- Acted for Duke Energy on its bid for generation assets from Alcoa.

Renewable Energy

- Acted for a bidder on their bid for the Western Australian assets of Goldwind Energy.
- Acted for a bidder on their bid for their BESS assets of Edify Energy.
- Acted for Whitehelm's (i.e. Sustainable Energy Infrastructure) on its acquisition of energy assets of CGN, a Chinese SOE.
- Acted for SolarReserve on the South Australian Government's reverse auction program (for solar thermal generation) and the development, construction and financing of the Aurora Project.
- Acted for Nexif Energy on their acquisition of the Lincoln Gap and Glen Innes wind farm development sites from OneWind.
- Acted for a bidder on their bid for Mumbida Wind Farm.
- Acted for Pacific Hydro on their bid for Bald Hills Wind Farm.
- Acted for a bidder for Pacific Hydro's assets in Australia, Chile and Brazil, as being auctioned by IFM.
- Acted for Challenger on refinancing the Oaklands Hill Wind Farm.
- Acted for a bidder on their bid of a wind farm development site into the 2014 ACT Wind Auction.
- Acted for a bidder on the sale of AGL and Meridian Energy's respective interests in Macarthur Wind Farm.

- Acted for a bidder for the Australian assets of Infigen Energy.
- Acted for a bidder on their bid for Royalla Solar Farm as developed by FRV.
- Acted for a consortium of Palisade Investment Partners and Northleaf Capital Partners on their acquisition of a 75% equity interest (from EnergyAustralia) and financing of Waterloo Wind Farm. Subsequently, acted for Palisade and Northleaf on their acquisition and financing of EnergyAustralia's remaining 25% equity interest in Waterloo Wind Farm and the 20MW development site adjacent to the Waterloo Wind Farm.
- Acted for FRV on their participation in a successful bid under the Australian Government's Solar Flagships Program to develop a 150MW solar generation facility.
- Acted for Challenger Limited on their acquisition and financing of Oaklands Hill Wind Farm as sold by AGL.
- Acted for Origin Energy on its development and commercialisation of solar technology (Sliver).
- Acted for Origin Energy on its strategic alliance with Epuron for Australian wind farm developments.
- Acted for Macquarie Group on its acquisition of an interest in Climate Friendly, a carbon warehousing/trading platform.
- Acted for Invenergy on the development, financing and construction of a portfolio of wind farms in Greece and Poland.

Infrastructure

Toll Roads/Transport

- Acted for Cintra on their co-investment arrangements with Plenary Group for Netflow.
- Acted for a consortium of Abertis and Hastings Funds Management on their bid for Brisbane RiverCity Motorway.
- Acted for CP2 on their participation in a consortium bid for Pennsylvania Turnpike.
- Acted for a bidder for the Port of Oakland, San Francisco.
- Acted for Transurban in structuring its acquisition of Pocahontas Parkway, Virginia.
- Acted for Transurban on restructuring of its stapled security as listed on the Australian Securities Exchange.
- Acted for Macquarie Group on its management and fee structure for the Mitcham to Frankston Toll Road.

- Acted for MIG on refinancing the Airport Motorway Trust.
- Acted for Macquarie Group on the sale of the responsible entity for the Hills Motorway Trust.
- Acted for MIG on issue of convertible notes to Ontario Teachers' Pension Plan and their conversion.
- Acted for MIG on its participation in WestLink's successful bid to develop and operate the Western Sydney Orbital Toll Road (M7).
- Acted for Honeywell International on its participation in ABN AMRO's successful bid to develop and operate the Spencer Street Railway Station.

Airports

- Acted for Commonwealth Bank Super on their sale of an interest in Perth Airport.
- Acted for Abertis, Babcock & Brown and GE on their consortium bid for Chicago Midway International Airport.
- Acted for Brisbane Airport Corporation on its restructure and refinance.
- Acted for Schiphol Group on restructuring its management and equity interest in Brisbane Airport.
- Acted for ABN AMRO on Connect Consortium's bid for Sydney Airport.

Social Infrastructure

- Acted on Amber's successful bid for the PIP Infrastructure portfolio as managed by H.R.L. Morrison.
- Acted on KIAMCO and NHIS' bid for the PIP Infrastructure portfolio as managed by H.R.L. Morrison.
- Acted for NSW Treasury and NSW Department of Family and Community Services on the Disability Services Transaction to assist the NSW Government to exit from the provision of Disability and Aged Care Services.
- Acted for a bidder on their bid for the Newcastle Mater Hospital PPP.
- Acted for The GEO Group on its participation in a Westpac/ Thiess consortium to develop and maintain the Long Bay Forensic and Prison Hospital.
- Acted for Honeywell International on its participation in the Public Health Infrastructure Consortium's bid to develop and operate the Berwick Community Hospital.

Baker McKenzie.

- Acted for The GEO Group on its successful bid to develop and operate the CTP Facility at the Fulham Correctional Facility, Victoria, and its rebid for an extension of its concession for the Fulham Correctional Facility.

Other

- Acted for Likewize on their acquisition of OIS from Optus and entry into a 15 year concession with Optus.
- Acted for Acciona on their for the expansion and operation and maintenance of the Sydney Desalination Plant.
- Acted for Resonance Industrial Water Fund and Acciona on their joint bid to develop, construct, operate and finance a large industrial water treatment plant with customers, EnergyAustralia and Centennial Coal.
- Acted for the New South Wales Government in relation to Australian Unity's successful AUD 114 mill bid for the Home Care Service of New South Wales.
- Acted for SITA on their successful bid for WSN, a NSW Government owned waste services business.
- Acted for Mizuho on financing a consortium bid for the Australian assets of United Utilities.
- Acted for NAB on various private equity bridge financings.
- Acted for an Ontario Teachers' Pension Plan Board lead consortium on a bid for NSW Lotteries.
- Acted for Citigroup as joint arranger to a Babcock & Brown lead consortium for a bid for Illinois Lotteries and Indiana Lotteries.
- Acted for a Babcock & Brown lead consortium on a bid for The Chicago Downtown Public Parking System.

Resources (and related Infrastructure)

- Acted for American Pacific Borates', now 5EA, on its AUD 1.3 bill re-domiciliation to Nasdaq from ASX by way of scheme, listing on Nasdaq and listing on ASX (for the issue of CDIs).
- Acted for American Pacific Borates' AUD 100 million convertible note issue to Virtova.
- Acted for the lenders to New Hope on their acquisition of a remaining interest in Bengalla Coal Mine.

Baker McKenzie.

- Acted for Highfield Resources on their AUD 101 million placement (to existing and new shareholders).
- Acted for Peabody on their participation in developing Tavan Tolgoi, Mongolia (including rail, water and power facilities).
- Acted for Peabody on their development of Cherry Point Coal Terminal, Seattle.
- Acting for Peabody on their participation in a development of a Queensland coal export port.
- Acted for New South Wales Government on the sale of Powercoal (coal mining assets).